

September 2022

ACM-UK Research sheet September 2022 - Outperform analysis

ACM-UK's quantitative analysis looks at around 90 fundamental variables on the basis of which we select the fastest improving listed equities (Outperform). Our proprietary algorithm is rules based and uses bottom-up fundamental analysis.

We buy these equities ourselves (Outperform) and also provide this overview to third parties who buy and sell equities at their own risk. The Research sheet is provided monthly - within a week of the start of a new month. It incorporates the latest added quarterly and semi-annual financials of the companies as soon as they become available. The universe is all equities listed on the AIM (Alternative Investment Market) in the UK (Index: AXX), if sufficient information has been provided. Financials (banks and insurers) are excluded.

Equities can be an Outperform, Stable, Underperform and Worst on a fundamental basis. This is based on how they score on the 90 variables used by our proprietary algorithm. If we do not have complete or timely company information or if errors occur with financial information providers, these equities will not be selected.

All Outperform are rapidly improving equities that we expect to continue improving for the next 6 to 9 months.

Attention! This investment falls outside AFM supervision. No license required for this activity.



COMPARISON WITH LAST MONTH'S PORTFOLIO

SELL	BUY
AQX LN	APP LN
BREE LN	DBOX LN
BRK LN	LGRS LN
FTC LN	SAA LN
HDT LN	QUIZ LN
IPX LN	SQZ LN
KBT LN	SHOE LN
PMI LN	SNX LN
RST LN	TFW LN
VCP LN	TXP LN
MTC LN	VTU LN
	SAVE LN

Date of analysis: 4/9/22

OUTPERFORM

TICKER	NAME	BIC INDUSTRY S-GRP
ABDP LN	AB DYNAMICS PLC	Commercial Services
ACSO LN	ACCESSO TECH GROUP PLC	Telecommunications
AMS LN	ADVANCED MEDICAL SOLUTIONS	Healthcare-Products
AFM LN	ALPHA FINANCIAL MARKETS CONS	Commercial Services
ALT LN	ALTITUDE GROUP PLC	Software
ASY LN	ANDREWS SYKES GROUP PLC	Holding Companies-Divers
ANP LN	ANPARIO PLC	Biotechnology
APP LN	APPRECIATE GROUP PLC	Internet
AVG LN	AVINGTRANS PLC	Metal Fabricate/Hardware
BVXP LN	BIOVENTIX PLC	Biotechnology
BLTG LN	BLANCCO TECH GROUP PLC	Software
PIER LN	BRIGHTON PIER GROUP PLC/ THE	Retail
COG LN	CAMBRIDGE COGNITION HOLDINGS	Pharmaceuticals
CAML LN	CENTRAL ASIA METALS PLC	Mining
CER LN	CERILLION PLC	Computers
CTG LN	CHRISTIE GROUP PLC	Commercial Services
CHH LN	CHURCHILL CHINA PLC	Household Products/Wares
COM LN	COMPTOIR GROUP PLC	Retail
CPT LN	CONCEPTA PLC	Healthcare-Products
CNC LN	CONCURRENT TECHNOLOGIES PLC	Electronics
CNS LN	CORERO NETWORK SECURITY PLC	Computers
CPP LN	CPP GROUP PLC	Commercial Services
CVSG LN	CVS GROUP PLC	Pharmaceuticals
DBOX LN	DIGITALBOX PLC	Advertising
EYE LN	EAGLE EYE SOLUTIONS GROUP PL	Internet
EKF LN	EKF DIAGNOSTICS HOLDINGS PLC	Healthcare-Products
EMIS LN	EMIS GROUP PLC	Software
EMR LN	EMPRESARIA GROUP PLC	Commercial Services
ENW LN	ENWELL ENERGY PLC	Oil&Gas
EPWN LN	EPWIN GROUP PLC	Building Materials
EOG LN	EUROPA OIL & GAS HOLDINGS	Oil&Gas
GAMA LN	GAMMA COMMUNICATIONS PLC	Telecommunications
HRN LN	HORNBY PLC	Miscellaneous Manufactur
HUR LN	HURRICANE ENERGY PLC	Oil&Gas
IPEL LN	IMPELLAM GROUP PLC	Commercial Services
IHC LN	INSPIRATION HEALTHCARE GROUP	Pharmaceuticals
IOF LN	IOFINA PLC	Chemicals
JDG LN	JUDGES SCIENTIFIC PLC	Electronics
KEYS LN	KEYSTONE LAW GROUP PLC	Commercial Services
LGRS LN	LOUNGERS PLC	Retail
MPE LN	M P EVANS GROUP PLC	Agriculture
SAA LN	M&C SAATCHI PLC	Advertising

MAI LN	MAINTEL HOLDINGS PLC	Telecommunications
MIDW LN	MIDWICH GROUP PLC	Computers
TMG LN	MISSION GROUP PLC	Advertising
MUL LN	MULBERRY GROUP PLC	Retail
PEB LN	PEBBLE BEACH SYSTEMS GROUP	Media
PEBB LN	PEBBLE GROUP PLC	Advertising
PMP LN	PORTMEIRION GROUP PLC	Household Products/Wares
PPC LN	PRESIDENT ENERGY PLC	Oil&Gas
PEBB LN	PEBBLE GROUP PLC	Advertising
PMP LN	PORTMEIRION GROUP PLC	Household Products/Wares
PMI LN	PREMIER MITON GROUP PLC	Diversified Finan Serv
PPC LN	PRESIDENT ENERGY PLC	Oil&Gas
QXT LN	QUIXANT PLC	Software
QUIZ LN	QUIZ PLC	Apparel
RNWH LN	RENEW HOLDINGS PLC	Engineering&Construction
ROL LN	ROOTALA PLC	Transportation
RWS LN	RWS HOLDINGS PLC	Commercial Services
SQZ LN	SERICA ENERGY PLC	Oil&Gas
SHOE LN	SHOE ZONE PLC	Internet
SMS LN	SMART METERING SYSTEMS PLC	Electronics
SOM LN	SOMERO ENTERPRISES INC- REGS	Machinery-Constr&Mining
SAL LN	SPACEANDPEOPLE PLC	Advertising
STCM LN	STEPPE CEMENT LTD	Building Materials
SNX LN	SYNECTICS PLC	Electronics
SYS LN	SYSGROUP PLC	Internet
FUL LN	THE FULHAM SHORE PLC	Retail
TFW LN	THORPE (F.W.) PLC	Electrical Compo&Equip
TST LN	TOUCHSTAR PLC	Telecommunications
TXP LN	TOUCHSTONE EXPLORATION INC	Oil&Gas
TRAK LN	TRAKM8 HOLDINGS PLC	Telecommunications
TRT LN	TRANSENSE TECHNOLOGIES PLC	Electronics
TRIN LN	TRINITY EXPLORATION & PRODUC	Oil&Gas
VANL LN	VAN ELLE HOLDINGS PLC	Engineering&Construction
VTU LN	VERTU MOTORS PLC	Retail
VNET LN	VIANET GROUP PLC	Software
YOU LN	YOUGOV PLC	Commercial Services
YNGA LN	YOUNG & CO'S BREWERY PLC - A	Beverages
YNGN LN	YOUNG & CO'S BREWERY PLC -NV	Beverages
ELIX LN	ELIXIRR INTERNATIONAL PLC	Commercial Services
SAVE LN	SAVANNAH ENERGY PLC	Oil&Gas
CML LN	CML MICROSYSTEMS PLC	Semiconductors
MBO LN	MOBILITYONE LTD	Commercial Services

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